

## **Taxes And Business Strategy A Planning Approach 3rd Edition By Scholes Myron S Wolfson Mark A Erickson Merle M Maydew Edward L Shevlin Terrence J 2004 04 09 Hardcover**

A searing indictment of global finance, exploring how the banking sector grew from a supporter of business to the biggest business in the world, and showing how societies might fight against financial hegemony. Financial journalist Nicholas Shaxson first made his reputation studying the “resource curse,” seeing first-hand the disastrous economic and societal effects of the discovery of oil in Angola. He then gained prominence as an expert on tax havens, revealing the dark corners of that world long before the scandals of the Panama and Paradise Papers. Now, in *The Finance Curse*, revised with chapters exclusive to this American edition, he takes us on a terrifying journey through the world economy, exposing tax havens, monopolists, megabanks, private equity firms, Eurobond traders, lobbyists, and a menagerie of scoundrels quietly financializing our entire society, hurting both business and individuals. Shaxson shows we got here, telling the story of how finance re-engineered the global economic order in the last half-century, with the aim not of creating wealth but extracting it from the underlying economy. Under the twin gospels of “national competitiveness” and “shareholder value,” megabanks and financialized corporations have provoked a race to the bottom between states to provide the most subsidized environment for big business, have encouraged a brain drain into finance, and have fostered instability, inequality, and turned a blind eye to the spoils of organized crime. From Ireland to Iowa, Shaxson shows the insidious effects of financialization on our politics and on communities who were promised paradise but got poverty wages instead. We need a strong financial system—but when it grows too big it becomes a monster. *The Finance Curse* is the explosive story of how finance got a stranglehold on society, and reveals how we might release ourselves from its grasp.

"Create a business tax strategy that will save you time, energy, and money. Getting your tax matters on track will free up your time to do what really counts: run a profitable business. *Tax Savvy for Small Business* shows you how to: deduct operating expenses, deduct travel, vehicle, and meal expenses, take advantage of tax credits, write off long-term assets, compare business structures, keep solid business records, and handle an IRS audit. This completely updated edition of *Tax Savvy for Small Business* covers new tax rules under the Coronavirus Aid, Relief, and Economic Security Act (CARES Act) and how those rules affect small business owners"--Page 4 of cover.

One of America's top tax lien and tax deed investors and instructors reveals high-profit money-generating tax sales and tax auction investment techniques covered almost nowhere else, yet also explains the basics and the potential dangers for tax lien investors just starting out in this lucrative area. This quick short and easy-to-read glimpse inside the real world of tax lien and tax deed investing is a must-have book for any serious tax deed or tax lien real estate property investor!

Beat the odds with a bold strategy from McKinsey & Company “Every once in a while, a genuinely fresh approach to business strategy appears” – legendary business professor Richard Rumelt, UCLA McKinsey & Company’s newest, most definitive, and most irreverent book on strategy—which thousands of executives are already using—is a must-read for all C-suite executives looking to create winning corporate strategies. *Strategy Beyond the Hockey Stick* is spearheading an empirical revolution in the field of strategy. Based on an extensive analysis of the key factors that drove the long-term performance of thousands of global companies, the book offers a ground-breaking formula that enables you to objectively assess your strategy’s real odds of future success. “This book is fundamental. The principles laid out here, with compelling data, are a great way around the social pitfalls in strategy development.” — Frans Van Houten, CEO, Royal Philips N.V. The authors have discovered that over a 10-year period, just 1 in 12 companies manage to jump from the middle tier of corporate performance—where 60% of companies reside, making very little economic profit—to the top quintile where 90% of global economic profit is made. This movement does not happen by magic—it depends on your company’s current position, the trends it faces, and the big moves you make to give it the strongest chance of vaulting over the competition. This is not another strategy framework. Rather, *Strategy Beyond the Hockey Stick* shows, through empirical analysis and the experiences of dozens of companies that have successfully made multiple big moves, that to dramatically improve performance, you have to overcome incrementalism and corporate inertia. “A different kind of book—I couldn’t put it down. Inspiring new insights on the facts of what it takes to move a company’s performance, combined with practical advice on how to deal with real-life dynamics in management teams.” —Jane Fraser, CEO, Citigroup Latin America

For MBA students and graduates embarking on careers in investment banking, corporate finance, strategy consulting, money management, or venture capital Through integration with traditional MBA topics, *Taxes and Business Strategy, Fifth Edition* provides a framework for understanding how taxes affect decision-making, asset prices, equilibrium returns, and the financial and operational structure of firms. Teaching and Learning Experience This program presents a better teaching and learning experience-for you : Use a text from an active author team: All 5 authors actively teach the tax and business strategy course and provide you with relevant examples from both classroom and real-world consulting experience. Learn the practical uses for business strategy: Learn important concepts that can be applied to your life. Reinforce learning by using in-depth analysis: Analysis and explanatory material help you understand, think about, and retain information. *Strategic Business Tax Planning, Second Edition* is the definitive handbook on business tax planning, skipping the unnecessary and minute taxation details and focusing instead on the big picture in taxes. Organized around business processes, this reader-friendly guide shows you how to optimally put tax management principles to work in your business.

Taxes! Boring and irritating, right? Perhaps. But if you want to succeed in real estate, your tax strategy will play a HUGE role in how fast you grow. A great tax strategy can save you thousands of dollars a year - and a bad strategy could land you in legal trouble. That's why BiggerPockets is excited to introduce its newest book, *The Book on Tax Strategies for the Savvy Real Estate Investor!* To help you deduct more, invest smarter, and pay far less to the IRS!

Author Matt Zagula is best known for helping hard-working people and business owners reach their lowest legal tax rate and deploying those tax savings into SMART tax-exempt assets for their future. In this book, he does not discuss the same old recycled financial planning ideas. Instead, he teaches you strategies similar to those being used by top executives and the wealthy elite so that more Americans can benefit from the same SMART retirement planning techniques. The tax code is clear: you are legally obligated to pay tax only once on the dollars you have. This book will make you and your money SMART so you can spend less on taxes, and have more for you!

*Taxes for Small Businesses, Simplified* A business that neglects its taxes is a business living on borrowed time. But there's no need to despair. Getting your business on the right side of its tax burden is easier than you think. This QuickStart Guide from ClydeBank Business will help you lay the groundwork of a sustainable business tax strategy. You'll learn how to proactively minimize your tax obligations and how to maneuver your way out of trouble should you ever fall behind. This best-selling QuickStart Guide from ClydeBank Business—still in its first year of publication—has already helped countless small business owners and managers boost their tax IQs and protect their bottom lines. Following in tradition with other titles from ClydeBank Business, the *Taxes for Small Businesses QuickStart Guide* beautifully simplifies complex ideas and presents on-point information using a style that's accessible, easy to follow and easy to reference. To help you further hone your newfound skills as a business tax

expert, we've included an interactive tax deduction quiz at the end of the QuickStart Guide, along with a comprehensive glossary of terms for easy reference. You'll Learn... How Your Business Entity-Type Affects How You're Taxed How To Capitalize on the Shockingly Humane Tendencies of the IRS How To Exercise Your Rights And Survive An IRS Audit How Multiple Levels of Government Authorities Can Tax Your Business How To Convert Your Administrative Tax Burden Into Real Business Value How To Best Manage Your Business's Payroll Taxes How To Spot, Claim and Maximize Your Tax Deductions

Never HIGHLIGHT a Book Again! Virtually all of the testable terms, concepts, persons, places, and events from the textbook are included. Cram101 Just the FACTS101 studyguides give all of the outlines, highlights, notes, and quizzes for your textbook with optional online comprehensive practice tests. Only Cram101 is Textbook Specific. Accompanys: 9780136033158 .

Tax-Free Wealth is about tax planning concepts. It's about how to use your country's tax laws to your benefit. In this book, Tom Wheelwright will tell you how the tax laws work. And how they are designed to reduce your taxes, not to increase your taxes. Once you understand this basic principle, you no longer need to be afraid of the tax laws. They are there to help you and your business—not to hinder you. Once you understand the basic principles of tax reduction, you can begin, immediately, reducing your taxes. Eventually, you may even be able to legally eliminate your income taxes and drastically reduce your other taxes. Once you do that, you can live a life of Tax-Free Wealth.

A practical approach to business transformation Fit for Growth\* is a unique approach to business transformation that explicitly connects growth strategy with cost management and organization restructuring. Drawing on 70-plus years of strategy consulting experience and in-depth research, the experts at PwC's Strategy& lay out a winning framework that helps CEOs and senior executives transform their organizations for sustainable, profitable growth. This approach gives structure to strategy while promoting lasting change. Examples from Strategy&'s hundreds of clients illustrate successful transformation on the ground, and illuminate how senior and middle managers are able to take ownership and even thrive during difficult periods of transition. Throughout the Fit for Growth process, the focus is on maintaining consistent high-value performance while enabling fundamental change. Strategy& has helped major clients around the globe achieve significant and sustained results with its research-backed approach to restructuring and cost reduction. This book provides practical guidance for leveraging that expertise to make the choices that allow companies to: Achieve growth while reducing costs Manage transformation and transition productively Create lasting competitive advantage Deliver reliable, high-value performance Sustainable success is founded on efficiency and high performance. Companies are always looking to do more with less, but their efforts often work against them in the long run. Total business transformation requires total buy-in, and it entails a series of decisions that must not be made lightly. The Fit for Growth approach provides a clear strategy and practical framework for growth-oriented change, with expert guidance on getting it right.

\*Fit for Growth is a registered service mark of PwC Strategy& Inc. in the United States

Are You Stressed Because of Taxes? Do You Always Seem To Overpay? Worry No More - This Powerful Guide Will Show You How To Shrink Your Tax Bill & Build Tax-Free Wealth Tax rules are often overwhelming. But, taking some time to understand and use them for your benefit can drastically change how much you end up paying or getting back when you file. Penny by penny, you might end up saving a fortune on taxes! Would you like to: Know how key tax ideas work and use them to your advantage to shrink your tax bill? Discover key tax strategies and confidently make your next money move? Drastically reduce your tax bill by relying on a comprehensive guide? Build tax-free wealth for retirement? With the help of this powerful tax guide, you'll maximize tax breaks and minimize tax liabilities easily and effectively. As a bonus, this extraordinary blueprint will show you how to accumulate wealth and never again worry about money once you retire! Here's what the Ultimate Tax Strategy Guide covers and what you'll get from it: Introduction to taxes - how the tax laws favor the wealthy, but how the average person can utilize lesser known tax deductions and credits to gain an advantage; Maximizing accrual - learn to work hard and play later and accumulate solid retirement income; Investing in stocks - easy-to-follow guide on effective, profitable stock investment and investing with a strategy; Investing in real estate - how to select the best type of property (commercial vs. residential) that promises to bring future profits and increase your wealth; Maximizing accumulation - insider tactics to defer taxes on capital gains, minimize capital gains on stocks, and proper estate planning; And much more! Inside this book, you'll discover lesser-known yet highly-effective tips and tricks on how to never lose a penny more on taxes. Ultimately, this unique guide is going to show you how to pay less in taxes, accumulate more money for yourself, invest wisely, and how to build passive sources of income. If you apply the teachings of this book to your tax planning, the tax law is guaranteed to start favoring you too! Scroll up, click on "Buy Now with 1-Click", and Get Your Copy Now!

When it comes to taxes, it's not just about how much money you make--but how much money you actually get to keep. Are you tired of working hard all year, just to lose the largest chunk of that money to the IRS? Believe it or not, the U.S. tax system is filled with loopholes designed specifically to benefit real estate investors just like you. In this comprehensive follow-up to The Book on Tax Strategies, bestselling authors and CPAs Amanda Han and Matthew MacFarland bring you more strategies to slash your taxes and turn your real estate investments into a tax-saving machine. Inside, you will learn: How to take advantage of the tax reform benefits in all of your real estate deals Tax-deferral and tax-free techniques to significantly increase your return on investments How to use your rental properties to legally wipe out your taxable income What you need to know to take advantage of the Opportunity Zone tax benefits Tax-free methods to take cash out of a 1031 Exchange How to supercharge your nest egg using self-directed investment strategies Common retirement investing tax traps and how to avoid them Taxes saved means more money for you, your family, and more money to invest. Learning to save on your taxes could be the easiest money you ever make!

Taxes and Business StrategyA Planning Approach

The clarity and guidance valuation analysts have been thirsting for The business appraisal community regularly names the valuation of pass-through entities as a major issue of concern. Courts, appraisers, and the IRS have long been at odds on the topic, and the contention within the appraisal community itself over methods and inputs further complicates the issue. Valuing Pass-Through Entities provides clarity for the analyst tasked with valuation, offering clear explanations of the different perspectives and approaches to the process. Valuing Pass-Through Entities cuts through the chatter to: Explain the advantages and limitations of different types of pass-through entities Analyze the different viewpoints currently dividing the appraisal community Gain a fresh perspective on landmark cases Explain how to properly utilize a court-tested model Examine detailed sensitivity analyses of different inputs under the income and market approaches The book includes illustrative examples, templates, and a useful technical supplement, plus case studies that demonstrate the real-world effects of various pass-through entity valuation methods and inputs. Detailed analyses and an easy-to-apply model simplify the process while positively affecting outcomes. The



companion website provides the text of landmark court decisions, a blog featuring industry trends and tidbits, additional articles, and the insight of the author and other industry leaders. Valuation requires the successful juggling of multiple variables, many of which can have a major impact on value. Analysts need to know how to balance each factor and apply the appropriate rates and discounts, but a lack of standard practice often leaves the issue too subjective. Valuing Pass-Through Entities clears the air, providing real-world guidelines and tools.

Despite popular opinion, it is possible to run a profitable, honest business while minimizing taxes and staying out of legal trouble. Tax Savvy for Small Business helps readers do just that, detailing year-round tax-saving strategies for: -- claiming all legitimate deductions -- maximizing fringe benefits -- keeping accurate records -- documenting expenses -- surviving an audit The 5th edition provides the most current IRS rules, the latest tax codes and a new chapter of "Frequently Asked Questions."

One of the main reasons to name this book as Financial Management from an Emerging Market Perspective is to show the main differences of financial theory and practice in emerging markets other than the developed ones. Our many years of learning, teaching, and consulting experience have taught us that the theory of finance differs in developed and emerging markets. It is a well-known fact that emerging markets do not always share the same financial management problems with the developed ones. This book intends to show these differences, which could be traced to several characteristics unique to emerging markets, and these unique characteristics could generate a different view of finance theory in a different manner. As a consequence, different financial decisions, arrangements, institutions, and practices may evolve in emerging markets over time. The purpose of this book is to provide practitioners and academicians with a working knowledge of the different financial management applications and their use in an emerging market setting. Six main topics regarding the financial management applications in emerging markets are covered, and the context of these topics are "Capital Structure," "Market Efficiency and Market Models," "Merger and Acquisitions and Corporate Governance," "Working Capital Management," "Financial Economics and Digital Currency," and "Real Estate and Health Finance."

For investment banking, corporate finance, strategy consulting, money management or venture capital courses at the graduate level. Students benefit because the book provides a framework for understanding how taxation influences asset prices, equilibrium returns, and the form and content of contractual agreements. The revision features a stronger MBA perspective and emphasis on student learning. This is achieved by integrating the tax law with fundamentals of corporate finance and microeconomics. In addition, the second edition focuses more clearly on the economic consequences of alternative contractual arrangements than on the precise tax laws governing the arrangements. What's Section 1031? How does it help property investment? Who qualifies for its benefits? These are the answers serious real estate investors must know - and are the kind of issues tackled in this one-stop resource. Property owners will find all the useful (and money-saving) information on real estate taxes they need, like how to: shelter rental income and earn the most from vacation properties; maximize expense and loss deductions; participate in Tenant-in-Common investing; preserve their wealth by protecting their assets; and much more! It's important for everyone to know their legal rights - especially when it comes to their investments and money. This guide lays the foundation to build an investor's wealth.

The nation's top federal tax resource, the U.S. Master Tax Guide(R) (2021), has been updated to provide complete and reliable guidance on the Coronavirus (COVID-19) Relief Acts, as well as pertinent federal taxation changes that affect 2020 returns. By having access to the most sought-after resource on the market, you will gain a complete understanding of updated tax law, including regulations and administrative guidance. The U.S. Master Tax Guide was meticulously researched to cover today's federal tax law and was expertly-written to help identify tax planning opportunities, ensure accuracy when filing taxes, maximize your knowledge of all of the latest tax law developments, and serve as a quick reference guide when providing tax services to your business or clients. When it comes to preparing your clients' taxes, there's no room for errors. That's why accountants and other financial professionals turn to Wolters Kluwer for reference guides and continuing professional education (CPE) programs that allow them to stay on the cutting edge of this ever-changing field. Our team of industry experts provides the comprehensive information you need to stay one step ahead of the latest legislation and evolving tax codes, so you can provide clients with accurate, informed services that protect their financial interests - and your reputation. From exploring new areas of practice to brushing up on the fundamentals, we offer the resource you need to remain up-to-date year after year.

A new form of accounting statement--the value-added statement--is gaining popularity in the United Kingdom, and could easily be adopted in the United States, with beneficial results. Riahi-Belkaoui maintains that the value-added statement can be viewed as a modified income statement: it reports the operating performance of a company at a given point in time, using both accrual and matching procedures. Unlike the income statement, however, the VAS is interpreted not as a return to shareholders but as a return to the larger group of capital and labor providers. Belkaoui spells out how the statement is developed, how it can be adapted to U.S. needs, and what its potential benefits would be. His book will thus interest not only accountants, teachers, and students who follow trends in international and multi-national accounting, but also those who want to prepare for the development of techniques and procedures that might be anticipated in the U.S.

Managers often become frustrated when, after making Herculean efforts to launch a better product, create a superior structure, or improve processes, success remains a distant and elusive goal. But genuine success does not come from any single action--or any random group of actions--caution Raymond Miles and Charles Snow in this incisive analysis of success and failure. Instead, they argue, success is achieved when the strategy, structure, and processes of a company fit together: operations then run smoothly inside and out, more is done with less, and customers are satisfied. Companies that go a step further to create exceptionally innovative strategy-structure-process packages--for example, Carnegie Steel was the first to create a vertically integrated, centralized management structure within the steel industry--often develop a record of accomplishments and reputation considerable enough to propel them into a mythical corporate Hall of Fame. Based on studies of dozens of companies to which they have applied this concept of fit, the authors explain how success and failure can be predicted. Examining the causes of success and failure historically, they describe how such companies as General Motors and Sears, Roebuck--both Hall of Fame candidates--earned their legendary status by pioneering new forms of organization to fit the strategy-structure-process combination demanded by the marketplace at the time. Miles and Snow relate historic successes to current successes, explaining how even the most thriving companies of today--including Wal-Mart, Rubbermaid, and General Electric--could lose their way and become misfit companies. They describe in detail the path to misfit and what pitfalls to avoid to stay on the right track. Looking to the future, the authors examine new shapes organizations will take, including various types of networks and a promising new form that they call the spherical organization. Finally, Miles and Snow detail the key to long-term corporate health: dynamic fit. Dynamic fit allows managers to ensure flexibility and ongoing adaptation to the marketplace. Without it, the authors warn, success is fragile. With it, companies can develop their own recipe for success that works consistently no matter what corporate climate the future holds.

Named one of the best strategy books of 2021 by strategy+business Get to better, more effective strategy. In nearly every business segment and corner of the world economy, the most successful companies dramatically outperform their rivals. What is their secret? In Better, Simpler Strategy, Harvard Business School professor Felix Oberholzer-Gee shows how these companies achieve more by doing less. At a time when rapid technological change and global competition conspire to upend traditional ways of doing business, these companies pursue radically

simplified strategies. At a time when many managers struggle not to drown in vast seas of projects and initiatives, these businesses follow simple rules that help them select the few ideas that truly make a difference. Better, Simpler Strategy provides readers with a simple tool, the value stick, which every organization can use to make its strategy more effective and easier to execute. Based on proven financial mechanics, the value stick helps executives decide where to focus their attention and how to deepen the competitive advantage of their business. How does the value stick work? It provides a way of measuring the two fundamental forces that lead to value creation and increased financial success—the customer's willingness-to-pay and the employee's willingness-to-sell their services to the business. Companies that win, Oberholzer-Gee shows, create value for customers by raising their willingness-to-pay, and they provide value for talent by lowering their willingness-to-sell. The approach, proven in practice, is entirely data driven and uniquely suited to be cascaded throughout the organization. With many useful visuals and examples across industries and geographies, Better, Simpler Strategy explains how these two key measures enable firms to gauge and improve their strategies and operations. Based on the author's sought-after strategy course, this book is your must-have guide for making better strategic decisions.

Laurett Ellsworth Arenz is the founder of Heroes Talk Radio LLC and Freedom Financial Network where she and her husband Dave co-host a weekly National radio program. They have trained hundreds of financial professionals throughout America on the RAFT (Retirement Approach Free of Tax) Strategy and other risk-free options to help individuals build their Nest Egg. Laurett and Dave own HERO'S Strategies, Inc., a licensed insurance agency that serves over 2500 clients located in many States. They reside in Florida and the DC Metro area and are blessed with 7 grown children, who are the parents of 11 and counting. Find out why Zero is Hero in a down market Achieve POM POM - Plenty of Money & Peace of Mind Experience Tax-Free Living and Giving Protect your family and your assets while getting a great RoR Use IRS rules to make Uncle Sam your partner...not your foe "Laurett paints a clear picture of how to achieve a life of abundant prosperity through little-known, yet sensible alternatives to traditional retirement planning." Duane T. Myers, RFC - Myers Financial Group "Written with wit, wisdom and intelligence, this is one of the most comprehensive books on financial planning I have read. Parents ought to share it with their children so the principles and insights within it can be absorbed and acted upon early in life." Ethan Gluck - Founder GD Capital Partners "RAFT dispels numerous myths many of my clients held about creating real wealth. You'll be glad you read this book before making another retirement planning decision." Chuck Ward, MDRT-Top of the Table - Ward Financial Resources, Inc. [www.RAFTstrategy.com](http://www.RAFTstrategy.com)

Written from an economic decision-making perspective, this text provides a detailed analysis of how tax rules influence economic decisions and gives the reader a useful framework for thinking about how taxes affect business activities. Revision coming December 2000.

For MBA students and graduates embarking on careers in investment banking, corporate finance, strategy consulting, money management, or venture capital Through integration with traditional MBA topics, Taxes and Business Strategy, Fifth Edition provides a framework for understanding how taxes affect decision-making, asset prices, equilibrium returns, and the financial and operational structure of firms. Teaching and Learning Experience This program presents a better teaching and learning experience—for you and your students: Use a text from an active author team: All 5 authors actively teach the tax and business strategy course and provide students with relevant examples from both classroom and real-world consulting experience. Teach students the practical uses for business strategy: Students learn important concepts that can be applied to their own lives. Reinforce learning by using in-depth analysis: Analysis and explanatory material help students understand, think about, and retain information.

A comprehensive resource on the formation of tribal business entities. Hailed in Indian Country Today as offering "one-stop knowledge on business structuring," the Handbook reviews each type of tribal business entity from the perspective of sovereign immunity and legal liability, corporate formation and governance, federal tax consequences and eligibility for special financing. Covers governmental entities and common forms of business structures.

Tax time is the most feared phase of the year for most people. It's a full-time job to keep up with the intricacies of tax law and accounting, but it's not your full-time job. You got to run a business. The book provides you with the help you need in the time you have so that you can get taxes off the road and get back to work. You will find detailed information on all deductions and credits available to companies that will help you identify those you are eligible for, including critical information on dollar amounts, record keeping criteria, and how to best use the write-off, all the way down to the IRS form. Strategies of preparation and planning included in this book will help you get through the process quickly and with fewer headaches. In this book, you will: Understand tax in-depth Learn how taxes affect different business structures Know which expenditures qualify for deductions Adopt a more streamlined record keeping method to streamline the filing process Learn how much do small business pay in taxes Learn how to prepare your business from the upcoming recession Know how to take advantage of small-business tax changes and extensions Learn Tax Deduction strategies Know your rights as a taxpayer If you are an actual or potential small business owner searching for the most current topics in tax planning, this book will keep you covered. This book gives you the answers to your questions with clear and concise guidance.

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of



residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

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