

8 Ways To Avoid Probate

One of the fastest ways to transfer property after your death is through a living trust because trusts are not required to go through probate court. In addition to saving time and avoiding probate costs, a trust lets you control who will receive property after you die. "8 Living Trust Forms" helps you create your own living trust forms to meet your needs. You'll discover how to: avoid probate, distribute property quickly, keep property distributions private, provide an alternative to creating a will, ensure your possessions will be distributed as you wish, reduce the potential family conflicts, and much more. For many people, a will is their first choice for passing on property to their loved ones, but it's not the only document that should be considered. Both a will and living trust contain your inheritance instructions, meaning they state who gets what property, when they will get it, and how they will get it. To create a living trust, a lawyer is not required or necessary, especially for simple living trusts. All you really need is a little bit of intelligence and the right information. A living trust can be an important part--and in some cases, the most important part--of your estate. A living trust can help ensure that your assets are managed according to your wishes, even if you become unable to manage the trusts yourself. Sample Living Trust Forms Include: Single Person Living Trust Married Living Trust Married AB Living Trust Florida Witness Statement for Living Trust Assignment of Property to a Living Trust Affidavit of Assumption of Duties by Successor Trustee Living Trust Amendment Revocation of Living Trust Checklist The Legal Self-Help Guide series provides information to those who want to understand their legal rights and responsibilities in an effort to resolve legal problems or know enough to feel confident in their decision to retain legal counsel. This Guide provides plain-English explanations as an alternative to the legal jargon that fills legal books. Express Your Rights. At Peerless Legal we believe the law is only useful when people have the tools they need to understand their rights. Join us on our quest to make the law usable and accessible to anyone. No CDs No Confusing Online Application Forms No Monthly (Or Hourly) Fees Save Time Save Money Make It Legal Learn Basics Learn more and get updates at www.PeerlessLegal.com.

The Model Rules of Professional Conduct provides an up-to-date resource for information on legal ethics. Federal, state and local courts in all jurisdictions look to the Rules for guidance in solving lawyer malpractice cases, disciplinary actions, disqualification issues, sanctions questions and much more. In this volume, black-letter Rules of Professional Conduct are followed by numbered Comments that explain each Rule's purpose and provide suggestions for its practical application. The Rules will help you identify proper conduct in a variety of given situations, review those instances where discretionary action is possible, and define the nature of the relationship between you and your clients, colleagues and the courts.

A do-it-yourself manual for making your own living trust, with checklists, step-by-step procedures, worksheets, and forms. Make it easy for your family to track down and organize your important paperwork with this step-by-step guide!

Succeed in your course and your paralegal career with *WILLS, TRUSTS, AND ESTATE ADMINISTRATION*, 8th Edition. This easy-to-understand text introduces the basics of estate planning and bequeathing property to others through wills and trusts, along with the laws and procedures involved, including the Uniform Probate Code. Packed with engaging, highly visual content enhanced by detailed exhibits and a writing style free of confusing legalese, the 8th Edition provides up-to-date coverage of relevant laws, court procedures, cases, tax implications, ethical considerations, and the roles paralegals and other professionals play in the process. Throughout the text, user-friendly case summaries, state-specific examples, practical assignments, detailed documents, and real-life contemporary issues prepare you for success as a paralegal in this important area of law. Important Notice: Media content referenced within the product description or the product text may not be available in the ebook version. This timesaving combination of forms and law covers each key procedural step in the probate process with the relevant code sections, summaries of the interpretive cases, and advice for avoiding common pitfalls. This edition brings you— More than 40 revised forms including these: Client Engagement Engagement Letter — Joint Representation — Executors. Form 1-9 Engagement Letter — Joint Representation —Beneficiaries. Form 1-10 Independent Administration Application for Probate of Will and Issuance of Letters Testamentary. Form 7-2 Application for Probate of Copy of Will and Issuance of Letters Testamentary. Form 7-3 Application for Probate of Will and Issuance of Letters of Independent Administration. Form 7-4 Dependent Administration Application for Probate of Will and Issuance of Letters Testamentary. Form 8-3 Application for Probate of Copy of Will and Issuance of Letters Testamentary. Form 8-4 Application for Probate of Will and Issuance of Letters of Dependent Administration With Will Annexed. Form 8-5 Application for Letters of Dependent Administration. Form 8-6 Waiver of Citation by Distributee Pursuant to §258.002. Form 8-6.1 Muniment of Title Application for Probate of Will as a Muniment of Title. Form 9-2 Application for Probate of Will as a Muniment of Title (Will Not Produced). Form 9-3 Application for Probate of Will as a Muniment of Title (Will Not Self-Proved). Form 9-4 Proof of Death and Other Facts. Form 9-5 And revised text covering: Increased ceiling for qualifying as a small estate. §§2:16, 11:01 Who are a nonresident decedent's "next of kin" for purposes of determining venue. §5:03 Requirement that applications for probate include partial social security and driver's license numbers of applicant and decedent. §§7:10, 8:10, 9:10. Posting of notice to creditors when there is no newspaper of general circulation in the county where letters were issued. §§7:62, 8:72 Penalty for misrepresentation by Independent Executor in Affidavit in Lieu of Inventory §7:80 Extended deadline for filing first account by personal representative. 8:120 Admission of copy of a lost foreign will to probate. §§13:40, 13:41 Independent Executor's options when faced with distributing estate assets in undivided interests. §15:60

This handy kit takes people step by step through the entire process of writing a will -- from filling out forms and selecting beneficiaries to assigning an executor and choosing a guardian for minor children. The result is a quick, easy, legally valid will. The kit includes customized will forms, a booklet with step-by-step instructions, estate-planning information and advice on when to see a lawyer. This edition includes updated law charts and new legal information. Good in all states except Louisiana.

The Answer to All Your New York Elder Law Questions New York Elder Law provides analysis and commentary on the laws and regulations affecting the elderly in New York. As the New York companion to *Tax, Estate & Financial Planning for the Elderly and Tax, Estate & Financial Planning for the Elderly: Forms & Practice* from Matthew Bender, this new handy "how-to" practice guide covers a broad spectrum of legal and financial issues of special concern to the elderly and their families. It includes: planning for disability; Medicaid eligibility, spousal rights, financial responsibility of third parties, transfer of assets, liens, estate recovery, and fair hearing advocacy; supplemental needs trusts; guardianships; estate planning and wills; health care coverage and resources; financial planning; income and estate tax, and elder abuse.

What Every Executor and Heir Needs to Know This easy-to-read guide answers all the questions every executor and heir

should ask: Who starts the probate process? When is probate needed? And when can you avoid probate? Where should you probate an estate? Which Country? State? County? How long does probate take? How much does probate cost? What are letters testamentary? How to settle an estate How are estate debts paid? How to file final tax returns How to close an estate Why being an executor can be difficult How to choose the best executor How executors should deal with common complaints from heirs What to expect when you're an heir Why being an heir can be frustrating Prepare your estate documents with Peerless Legal's "Estate Planning Organizer," that will allow you to organize your estate records without a headache. This book is perfect for those who wish to structure their estate records so that they can keep better track of all of the important information in their lives. Having a structure to your record keeping will help you save time and provide a system to your thinking. With easy to fill in blanks, organizing your estate records has never been easier.

If you're like most people, you want to be sure that, once you've passed on, no more of your property and money will be lost to the government than is absolutely necessary. You want to know that you'll be leaving your heirs your assets and not your debts. You want to be absolutely certain that your will is ship-shape, your insurance policies are structured properly, and that every conceivable hole in your estate plan has been filled. And most of all, you'd like to do all of this without driving yourself crazy trying to make sense of the complicated jargon, jumble of paperwork, and welter of state and federal laws involved in the estate planning process. Written by two estate planning pros, this simple, easy-to-use guide takes the pain out of planning for your ultimate financial future. In plain English, the authors walk you step-by-step through everything you need to know to: Put your estate into order Minimize estate taxes Write a proper will Deal with probate Set up trusts Make sure your insurance policies are structured properly Plan for special situations, like becoming incompetent and pet care Craft a solid estate plan and keep it up-to-date Don't leave the final disposition of your estate up to chance and the whims of bureaucrats. Estate Planning For Dummies gives you the complete lowdown on: Figuring out what you're really worth Mastering the basics of wills and probate Using will substitutes and dodging probate taxes Setting up protective trusts, charitable trusts, living trusts and more Making sense of state and federal inheritance taxes Avoiding the generation skipping transfer tax Minimizing all your estate-related taxes Estate planning for family businesses Creating a comprehensive estate plan Straightforward, reader-friendly, easy-to-use, Estate Planning For Dummies is the ultimate guide to planning your family's future.

Transfer California property to someone else with the easy-to-use legal forms and information in this guide Deeds for California Real Estate shows you how to choose the right kind of deed, create it, then file it with the county recorder. This plain-English book has all the forms you'll need, with step-by-step instructions for completing them quickly and accurately. Learn how to: add or remove someone's name from the title of real estate you own transfer real estate into, or out of, a revocable living trust borrow or lend money with real estate as security and more

This expert, one-of-a-kind handbook shows you how to: Ensure that your inheritance instructions will be carried out -- the way you want them to be Protect your child's inheritance from creditors, ex-spouses, addictions, tax troubles, mismanagement, squandering, and other risks of loss Prevent family conflict that can arise when parents die and children divide the "family money" Leave more money to your children and grandchildren, and less to the IRS -- and understand the hidden cost of a "death tax" repeal

The most comprehensive estate planning book available, Plan Your Estate covers everything from basic estate planning to sophisticated tax-saving strategies for people with estates worth up to \$1,200,000 or more. It demystifies: § probate avoidance § living wills § estate tax saving trusts § funerals and burials § federal estate and gift taxes § charitable remainder trusts § durable powers of attorney. This useful book includes valuable information about estate-tax savings and family "pot trusts." Good in all states except Louisiana.

The Complete Cardinal Guide to Planning For and Living in Retirement offers comprehensive coverage of everything you need to know to begin strategizing for your retirement years. With clear and simple language, Hans Scheil who has 40 years of experience providing long-term care insurance and financial planning explains the details of Social Security and Medicare, long-term care insurance, asset management, taxes, and how to find qualified advisors. These explanations are illustrated by real-world examples drawn from Han Scheil's own practice."

A comprehensive guide to living trusts, with expert financial and legal guidance The Living Trust Advisor is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust. Written by renowned family inheritance attorney Jeffrey L. Condon, this book discusses the various aspects of this important document, and shows you how to manage a seamless transfer of assets to various beneficiaries. This new second edition has been fully updated and revised to reflect the extensive changes to the Estate Tax Law that have taken place since the initial publication, giving you the most up-to-date information and guidance on preserving your wealth and helping your heirs avoid estate tax liability. You'll develop a vision for your trust before you ever meet with an attorney or other key players, and learn how to establish and maintain a trust that remains rock-solid for your lifetime and beyond. As the living trust has replaced the will as the primary means of settling after-death estates, clear guidance and current legal information is of utmost importance for advisors and clients alike. This book is a valuable resource for every stage of planning and execution, helping you ensure that you provide for your beneficiaries the way you intend. Know what to think about before your first meeting with a lawyer Establish and manage your living trust to carry out your wishes Identify potential inheritance problems and build solutions into the trust Distribute assets to future generations, and protect them after the transfer Dealing with complex financial and legal issues while facing our own mortality is a difficult task, but making these decisions is critical to the future outcome of your estate. The Living Trust Advisor expertly guides you through the process so you can be confident that your wishes will be carried out.

Praise for Henry W. Abts III's Previous Book: "Unquestionably the layman's most nearly complete source on living trusts. . . .

Recommended reading for anyone who wants to maximize his net estate left to heirs, speed asset distribution after death, avoid will challenges, minimize estate costs, and maintain privacy." -- Robert Bruss, Esq. Nationally Syndicated Real Estate Columnist Chicago Tribune "Presents in clear, concise, and readable language what every person needs to know. I heartily recommend it as required reading for every caring husband, wife, parent--all those with an estate to pass along to heirs." -- Byron Countryman, Esq. Countryman and McDaniel Attorneys at Law, Los Angeles From bestselling author Henry W. Abts III comes this comprehensive guide to protecting your estate for your heirs. How to Settle Your Living Trust provides you with everything you need to know to distribute Trust assets, understand the legal and financial aspects of Trusts, properly handle asset valuation, get protection in special circumstances, avoid unnecessary taxes and legal fees, and more. Samples and explanations of all the necessary documents--durable power of attorney for health care or general asset competency clause, living will, etc.--are included, as are the "key" rules and methods for organizing all financial information. Sample (filled-in) IRS tax forms are included to show the reader how to satisfy the IRS Trust settlement requirements. A must-have guide and reference, this book brings you peace of mind if you are interested in ensuring that your estate is passed on promptly and correctly. How to Settle Your Living Trust offers pertinent advice for surviving family members, as well as attorneys and accountants. It includes: Up-to-date information on recent tax changes affecting estate settlement In-depth discussion of the Roth IRA as an estate planning tool Estate settlement techniques for all estates, whether small, average, or large Estate settlement differences in separate property states and community property states Sound advice for surviving spouse and family members Special section on advanced settlement options for highly valued estates How to Settle Your Living Trust provides guidance in avoiding tax traps and other estate settlement pitfalls. Did you know that: Up to 75 percent of your traditional IRA can be consumed by taxes if you die before all the funds are depleted? Distributions from a traditional IRA must begin at age 70 1/2? Estate settlement differs in separate property states and community property states? Allocation of Trust assets to the A, B, and/or C sub-trusts is critical when the first spouse dies? Most attorneys and accountants do not know how to properly settle an estate in a Living Trust? Special techniques are available that allow full stepped-up valuation on all Trust assets, even in separate property states? A nationally recognized authority on Living Trusts, Henry W. Abts III is chairman and founder of The Estate Plan, the nation's oldest and largest Living Trust production corporation, responsible for creating more than 25,000 Living Trusts. A graduate of the University of Southern California, Abts holds a master's degree from the Stanford University Graduate School of Business.

Learn how to prepare your estate and avoid costly mistakes Want to avoid probate? Gleaned from his forty-four years as an estate attorney, Sharp describes the probate process and the many reasons why it should be your last resort in estate settlement methods in How to Avoid Probate for Everyone. Living trusts are important, but there are many alternatives to using a living trust for probate avoidance. These alternatives are explained step-by-step as Sharp delves into the details. Examples of such approaches include: While state laws vary, most allow for expedited procedures for low-value estates without having to create a trust. There are a dozen different ways of leaving assets to heirs automatically at death. Special types of deeds allow you to keep control of your real estate during lifetime yet transfer it to heirs automatically at death. There are several ways of titling vehicles that allow heirs to get them without court procedures. Beneficiary designations on bank and investment accounts keep them out of your probate estate. Joint ownership of accounts and real estate can solve inheritance problems. Common myths and misconceptions about estates and probate are debunked. Trusts are covered in detail, including a section on must-use trust provisions to cover common complications and showing how a trust can easily resolve these. Joint and single trusts are examined and issues, such as how to handle personal property items, are suggested. (For instance, who gets the piano?) By avoiding probate court-supervised adult guardianship and conservatorship, families can avoid embarrassing and time-consuming incompetency hearings in court. Samples of the described documents are also included to give the reader an idea of what the paperwork actually looks like. Sharp's matter-of-fact explanations will prepare any reader to take the necessary steps to prepare their estate with confidence and avoid probate.

Written in clear, conversational English, this book can help anyone understand how a living trust avoids the complications, expenses, and delays of probate at times of incapacity and death.

You can find estate planning books that focus on reducing taxes, and basic books that explain the necessary documents in simple terms, but no book deals with the complex issues that many Californians face when putting their estate plans together: Prop 13: keeping low property tax rates in the family Understanding community property and how it affects your plan Trump's tax law: What's effect on estate planning? international issues (such as people who want to make gifts to family members living abroad, non-citizen spouses, or naming international guardians) and blended and non-traditional families.

25 Jobs & 25 Lessons I Wish I Learned Sooner! Ruts, Guts, Shortcuts to Success! Pamela J. Goodwin presents real life stories about how an average student went from selling one cent lemonade to developing and selling million dollar commercial real estate deals. There are no shortcuts to success, but let Goodwin help you soar to success in a shorter time with her 25 powerful lessons about being unique, having the guts to take chances, breaking rules, and having the best job of all - your own business. You will get the inside story, tips, and experiences learned in 25 jobs that will include the following: The competitive edge - pushing the limits When in doubt - learn it. Getting hired every time. Be your own personal brand. The high worth formula. Everything happens for a reason. Breaking (ALL) the rules. Being your own boss.

Probate sucks money from inheritors, gives it to the court and lawyers, and all for nothing -- because probate can be skipped! This book details eight key strategies to avoiding the probate money pit, including how to: -- name a beneficiary for retirement accounts -- hold property in joint ownership -- create a living trust -- give away property now 8 Ways to Avoid Probate includes worksheets and sample letters, as well as state-by-state charts.

Want to save your family money and hassle? Read this book! Probate court proceedings after a death can drag out and cost tens of thousands of dollars in attorney and court fees—money that would otherwise have gone directly to your loved ones. This topselling guide shows you the most effective ways to skip the probate process: name payable-on-death beneficiaries for financial accounts own property jointly leave real estate with transfer-on-death deeds use a living trust name the right beneficiaries for IRAs, 401(k)s, and other retirement plans, and use probate shortcuts for small estates. Completely updated, this edition includes the latest state laws on probate avoidance methods, and covers all the estate-related impacts of the recent changes to federal rules on retirement distributions.

The purpose of this book is to provide guidelines and assistance to nonindustrial private forest owners and the legal, tax, financial, insurance, and forestry professionals who serve them on the application of estate planning techniques to forest properties. The

book presents a working knowledge of the Federal estate and gift tax law as of September 30, 2008, with particular focus on the unique characteristics of owning timber and forest land. It consists of four major parts, plus appendices. Part I develops the practical and legal foundation for estate planning. Part II explains and illustrates the use of general estate planning tools. Part III explains and illustrates the use of additional tools that are specific to forest ownership. Part IV describes the forms of forest land ownership, as well as the basic features of State transfer taxes and the benefits of forest estate planning. The appendices include a glossary and the Federal forms for filing estate and gift taxes.

Please note that this edition is now out of print and has been replaced by the 7th edition, also available through MyiLibrary ... Attorney Mary Randolph details eight key strategies to avoiding the probate money pit, including how to: * set up payable-on-death bank accounts* name a beneficiary for retirement accounts* register stocks & bonds, and vehicles, in transfer-on-death forms* hold property in joint ownership* take advantage of special procedures for small estates* create a living trust* give away property nowIncludes worksheets and sample letters, as well as state-by-state charts that pinpoint which strategies are viable in each state.*Recommended by Modern Maturity*Book of the Month Club selection

Describes the legal rights, responsibilities, and restrictions for dog owners on state and local levels, including laws on registration, travel, housing, and animal cruelty.

Covers all aspects of appointing a trusted person to pay bills, handle bank accounts, buy and sell real estate, and take care of children, and provides sample forms.

Offers practical tips on estate planning, featuring a chapter on Medicaid and sharing vital information on how to save heirs the cost and delay of probate

The failproof way to pass along your estate to your heirs without lawyers, courts, or the probate system.

What exactly is Probate? You might be surprised to know that even some lawyers don't understand it very well. Probate law isn't the most glamorous area of law, unless the estate being probated belongs to some celebrity. People who need Probate usually just want to make it through the process.Losing a loved one can be difficult enough without having to worry about facing a confusing legal process. As an attorney with extensive experience in Probates, Trusts, Estate Planning and related matters for more than 20 years, Mary Mullin can help you understand the basics of Probate. Read this book and discover the most common misconceptions that people have about Probate. More importantly, learn how you can proceed through the process with confidence and peace of mind.If you need a better understanding of Probate - or want to learn how you may be able to avoid it - this book is a must read. Probate can be navigated successfully with the right expertise!

When a loved one dies, we want to know that their final wishes were carried out as they had hoped. Being entrusted to carry out these wishes is an enormous responsibility, and one you may not fully understand. The title of executor is given to those who have been named to administer a will and handle the specifics involved with settling an estate. Many times, a loved one dies before the executor has time to learn what the title entails. Sometimes, this title is given to family members who have little or no experience with taxes, inheritance law, and probate, leaving someone who is already grieving feeling overwhelmed and frustrated. Assuming they are not capable of performing these tasks alone, many people turn to an attorney to assist in the particulars, who in return charges them hefty fees. If you have been charged with serving as executor to a simple estate, *How to Settle a Simple Estate Without a Lawyer* can bring you up-to-date -- quickly -- on everything you need to know about wills, trusts, probate, taxes, and much more. This book will help you assess whether the estate under your control can be settled without an attorney. Estates that involve guardianship of a child and complex trusts may require the assistance of a lawyer. Before paying expensive attorney fees to settle a rather straightforward estate, allow this book to explain all the basics you need to know to tackle this project on your own, saving you thousands in the process. In this book, you will learn about identifying the different types of trusts -- such as charitable trusts, generation-skipping transfer trusts, living trusts, and totten trusts -- as well as taking the first steps as an executor, navigating the probate process, paying the debts of an estate, and distributing bequests. You will be provided with a complete dictionary of all terms relating to estates, a list of common mistakes that novice executors often make, and an array of resources available to you beyond a lawyer. This book will explain the duties you will perform as the executor, as well as how to set up a filing system for important documents involved with the estate, claim life insurance and social security benefits, read the will, manage assets and pay bills involved with the estate, and transfer property belonging to the estate. We spent hundreds of hours interviewing estate planning professionals and gathering information from novice executors, such as yourself, who share their tips and advice for successfully settling an estate without paying thousands. Settling a loved one's estate can be a taxing experience when also trying to cope with his or her passing, especially if the subject is foreign to you. Don't worsen the experience by throwing away your hard-earned money and hiring an attorney to settle a simple estate you can feasibly handle on your own.

For anyone faced with wrapping up the affairs of a loved one who has died, this updated fourth edition offers solid advice for navigating an unfamiliar land of legal procedures and terminology.

Readers say it best: "Very informative." "Saved me a lot of money and headaches!" "Recommend it for everyone who has to plan estates for their elderly parents" *Living Trusts for Everyone* is the best resource for setting up a living trust. Explaining in specific terms what benefits a trust will have, Ronald Farrington Sharp gives the tools necessary to set up a loved one's trust with no lawyers and no expense. Wills benefit lawyers. Trusts benefit the clients. Too often lawyers sell wills to clients only to sit back and wait to sell their probate services to their clients' heirs. Ronald Farrington Sharp describes the best way to handle modern estate planning and details the many advantages trusts have over wills in not only eliminating probate but in also protecting your assets for your heirs. Sharp explains why legal services are not needed to do the clerical work in settling a trust after death. This updated edition includes new information on an array of

subjects, including: Elimination of the federal estate tax for most estates due to increased exemption amounts Online assets The use of passwords, usernames, and websites Keeping trustees honest and the process of removing trustees for malfeasance Forms for simplifying the planning process Strategies to lower attorneys' fees With no legal jargon, just step-by-step instructions and sample form letters, Living Trusts for Everyone takes the mystery out of the process of setting up a trust.

You're the trustee. Now what? Living trusts are popular estate planning tools, but when you're chosen to serve as a trustee, you might wonder where to begin. The Trustee's Legal Companion has everything you need to get organized, get started, and get the job done. You'll learn how to: decide whether to take on the job of trustee set up ongoing trusts for surviving spouses, children, or beneficiaries with special needs invest trust assets get help from lawyers, financial planners, and other experts handle taxes and prepare accountings, and work effectively with beneficiaries, and distribute trust property. The authors—attorneys who have helped many a bewildered trustee—show you, step by step, how to administer a living trust with confidence.

8 Ways to Avoid Probate NOLO

Planning how to pass your estate on doesn't have to mean complications, legal jargon and huge bills. Wills, Probate and Inheritance Tax For Dummies, 2nd Edition takes you through the process step-by-step and gives you all the information you need to ensure that your affairs are left in good order. It shows you how to plan and write your will, minimise the stress of probate, and ensure that your nearest and dearest are protected from a large inheritance tax bill. Discover how to: Decide if a will is right for you Value your assets Leave your home through a will Appoint executors and trustees Choose beneficiaries Draw up a DIY will Work out how inheritance tax works and if you're liable to it Find out what can and can't be taxed

A guidebook to the administration of estates for executors and beneficiaries, including financial advice, taxes, claim disputes and other legal considerations.

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

Suze Orman's Financial Package is a systematic approach for organising your essential documents. The Financial Package is very different from any other product of this type, because Suze has included three CDs that actually include the forms and instructions to create your own advanced directive with durable power of attorney for health care, financial power of attorney, will, and a trust.

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